

VAKRANGEE DELIVERS STRONG PERFORMANCE: PROFIT AFTER TAX INCREASES 5X ON A YOY BASIS

- Revenue increases by 6.8% on YoY basis in Q2 FY26.
- PAT for H1 FY26 has reached the full-year level of FY25, reflecting strong growth.
- EBITDA grew 44.7% YoY, with margins expanding to 12.4% from 9.2% in Q2 FY26.
- Vortex Engineering, a subsidiary company:
 - Recorded a 56.6% revenue growth on YoY basis.
 - 562 ATMs shipped in Q2 FY2025–26, reflecting a strong 43.0% year-on-year growth.
 - EBITDA increased by ~12.5x on a YoY basis to ₹208.1 Lakhs in Q2 FY2025-26.

MUMBAI, October 24, 2025: Vakrangee Limited (VL), announced its unaudited Financial Results for the quarter ended September 30, 2025.

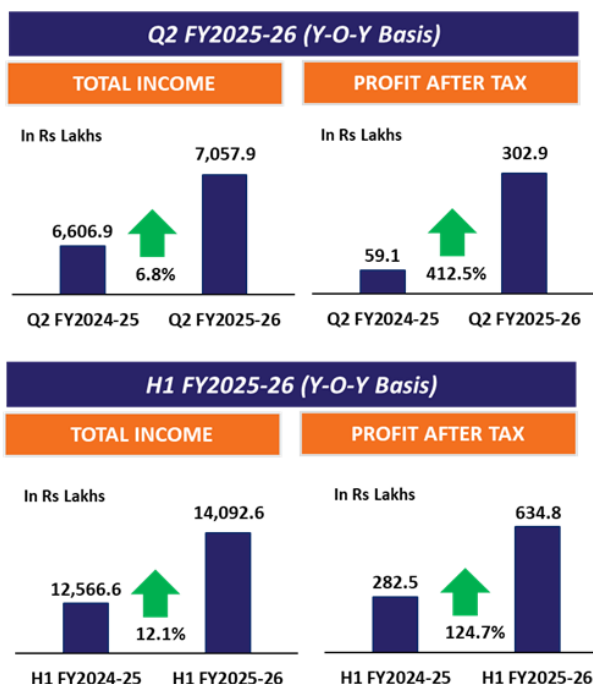
KEY FINANCIAL HIGHLIGHTS FOR Q2 FY2025-26 (CONSOLIDATED) ON YOY BASIS

- Total Income stood at Rs.7,057.9 Lakhs in Q2 FY2025-26, increased by 6.8% on YoY basis.
- Profit After Tax stood at Rs. 302.9 Lakhs in Q2 FY2025-26, increased by 412.5% on YoY basis.
- Cash Profit (PAT +Depreciation) stood at Rs. 748.2 Lakhs in Q2 FY2025-26, increased by 53.7% on YoY basis.

RESULTS PERFORMANCE UPDATE

- **Q2 FY2025-26 Results:** Revenue grows by 6.8% on YoY basis & Profit After tax increases by 412.5% on YoY basis. ~Rs. 3.9 Crores revenue was eliminated during consolidation due to intercompany sales of ATM products and services.
- We expect profitability to continue, with a focus on delivering strong quarter-on-quarter growth.
- **Q2 FY2025-26:** Quarterly Gross Transaction Value (GTV) crossed Rs. 12,928.7 Crores and Quarterly No. of Transactions crossed 3.1 Crores.
- Going forward, the Company is strategically focusing on Non-Cash based Banking Offering such as Account Opening, Loan Product, Insurance Services, Fixed Deposits, Mutual Funds & NPA Recovery to drive deeper financial inclusion and value-added offerings.
- **Vortex Engineering, a subsidiary company:**
 - Recorded a 56.6% revenue growth on YoY basis in Q2 FY2025-26.
 - 562 ATMs shipped in Q2 FY2025–26, reflecting a strong 43% year-on-year growth.
 - EBITDA increased by ~12.5x on a YoY basis to ₹208.1 Lakhs in Q2 FY2025-26.
 - Secured strategic software deals from Africa, Tanzania & Nigeria.
- Vakrangee Limited, along with its subsidiary companies, is debt-free and maintains a robust balance sheet. This strong financial position enables us to confidently support our expansion plans and pursue sustained long-term growth.
- Strategic focus on high-margin business for better profitability & phasing out low-margin business to optimize operations.
- Long-term aim to enhance margin expansion and sustainable growth.

KEY HIGHLIGHTS FOR Q2 FY2025-26



*Consolidated Financials

PAT increased 5x YoY, marking a 412% rise in Q2 FY26

EBITDA grew 44.7% YoY, with margins expanding to 12.4% from 9.2% in Q2 FY26

PAT for H1 FY26 has reached the full-year level of FY25, reflecting strong growth

KEY HIGHLIGHTS: VAKRANGEE KENDRA PERFORMANCE UPDATE

PERFORMANCE UPDATE FOR Q2 FY2025-26

Our Presence

Total No. of Outlets	Presence in States/UTs	Presence in districts	Presence in Tier IV, V & VI
22,927	32	604	~83%

Our Platform – Key KPIs

Total Transactions	Total GTV	No. of Master Franchisee (Districts Covered)
3.1 Cr	~ ₹12,928.7 Cr	562

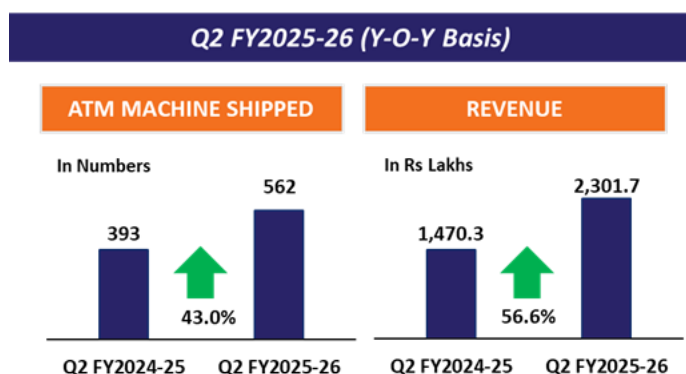
ATM Service

No. of ATMs	Total Transactions	Total GTV	Presence in Tier IV, V & VI
5,776	~ 74.4 Lakhs	~ ₹2,051.3 Cr	~76%

Banking Service

No. of Account opened	No. of Insurance / Pension Schemes sold	Loan Leads Converted	Total Transactions	Total GTV
~ 3.7 Lakhs	~ 4.1 Lakhs	~ ₹139.5 Cr	~ 2.3 Cr	~ ₹10,848.6 Cr

KEY HIGHLIGHTS: VORTEX ENGINEERING PERFORMANCE UPDATE



EBITDA up ~12.5x YoY with Net Profit turning positive

Received LOI from UCO Bank & PSB for new ATM Machines

Secured strategic software deals from Africa, Tanzania & Nigeria

High-margin IP software (PERFO) business witnessing strong growth & profitability

AMC business showing solid growth with rising annuity-based revenue

About Vakrangee Limited

(BSE Code: 511431; NSE Code: VAKRANGEE)

Incorporated in 1990, Vakrangee has emerged as one of India's largest Last Mile Distribution Platform with a Physical as well as Digital Eco-system in place with a PAN INDIA Presence. We are delivering real-time banking & Financial Services, ATM, insurance, e-Governance, e-Commerce (including Healthcare services) and logistics services to the unserved rural, semi-urban and urban markets and enabling Indians to benefit from financial, social and digital inclusion.

Vakrangee has emerged as the “Go To Market Platform” for various Business verticals including Fintech and Digital platforms. The Assisted Digital Convenience stores (Physical Outlets) are called as “Vakrangee Kendra” which acts as the “One-stop shop” for availing various services and products and Digital platform is called as BharatEasy Mobile Super app.

For further information, please contact at:

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